

LISTEN SHAPE COLLABORATE DELIVER

Steering Group Preparation and follow-through

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Part of the PiC Steering Group Toolkit

Version 1.0

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Importance of preparation

This builds on some very practical experience of many of our change practitioners

It sets out the type of things that should happen:

- Before and
- after the Steering
 Group

Good preparation helps the Steering Group to make the right decisions – decisions that help them programme succeed

BEFORE – Start with the agenda

- Set out the decisions that need to be taken
- Allocate time to setting any direction the team needs
- Finally, if there is time, table any discussions it would be worthwhile having at Steering

Collate the data needed; keeping it clear and concise

- Start early to give time to preparation, but not so early that the right information isn't available
- Include the information needed to inform the decisions with clear options and recommendations
- Prepare mitigation, contingency and recovery plans for risks or issues

Brief key stakeholders - avoid surprising them on the day

 Ensure all relevant stakeholders are briefed on decisions needed, key changes, issues and risks

Finalise the supporting material and distribute

- Make sure the material tells the right story, openly, and with a crystal clear narrative
- Keep the pack as brief as possible, with all supporting detail in appendices
- Script any important voice-overs



AFTER - Follow through rigorously

- Get the minutes, including decisions and actions, documented clearly, accurately and quickly
- Make sure you communicate quickly and appropriately with the delivery team
- Ensure that the commitments made during the meeting are met
- Where this cannot be done, explain why this is the case
- Where necessary, arrange followon meetings (possibly 1:1) to deal with issues remaining from the meeting



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